



Smart Investing@your library® Builds Nebraska Communities

Check-in #1 Webinar

Smart Investing: Reference Strategies & Resources

May 15, 2014



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This program is made possible by a grant from the FINRA Investor Education Foundation through Smart investing@your library®, a partnership with the American Library Association. This program is sponsored by the Nebraska Library Commission and Northeast Library System.

Agenda

- **Discussion of questions submitted**
 - Librarian Role
 - Library Customer Resource Links on NebraskAccess
 - Santa Clara Self-test Quiz ...trick answers?
 - Others?

Smart investing@your library®



Staff
Development
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Program
Delivery

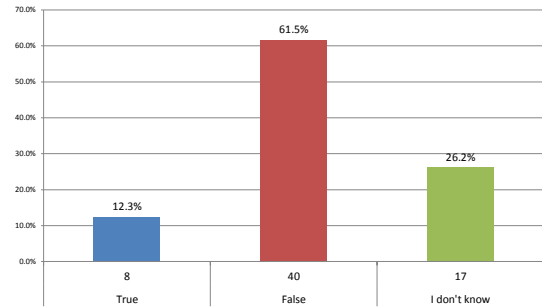


Poll Question 1

A reverse mortgage is one in which your monthly payments are lower in the beginning and go up over time to fit home buyers who have limited salaries now but expect their salaries to rise over time.

- True
- False
- I don't know

A reverse mortgage is one in which your monthly Payments are lower in the beginning and go up over time to fit home buyers who have limited salaries now, but expect their salaries to rise over time.

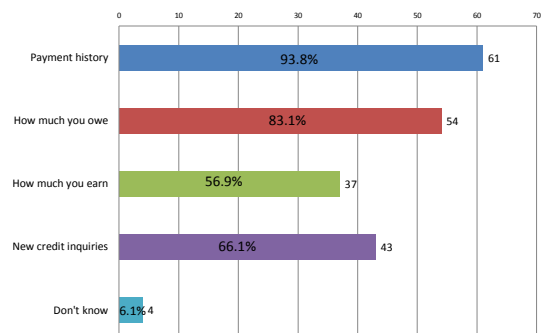


Poll Question 2

The following factors are used to determine your credit score. (Choose all that apply)

- Payment history
- How much you owe
- How much you earn
- New credit inquiries
- Don't know

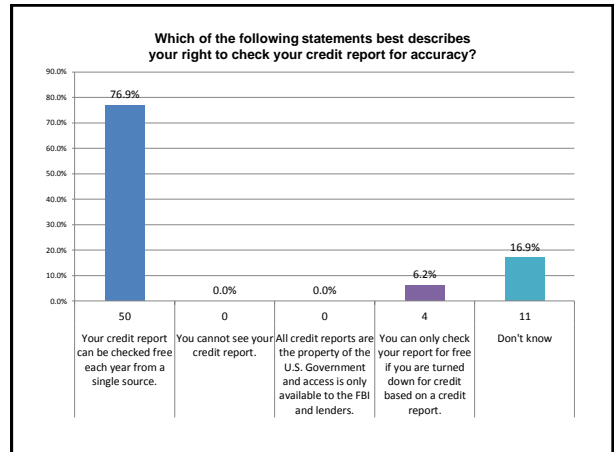
The following factors are used to determine your credit score:
(Check all that apply.)



Poll Question 3

Which of the following statements **best** describes your right to check your credit report for accuracy?

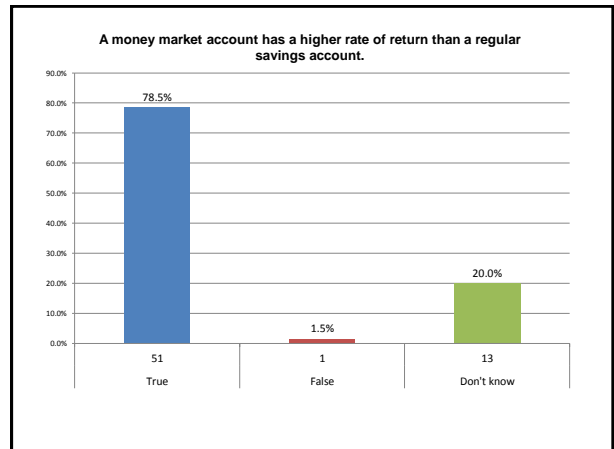
- Your credit report can be checked free each year from a single source.
- You cannot see your credit report.
- All credit reports are the property of the U.S. Government and access is only available to the FBI and lenders.
- You can only check your report for free if you are turned down for credit based on a credit report.
- Don't know.



Poll Question 4

A money market account has a higher rate of return than a regular savings account.

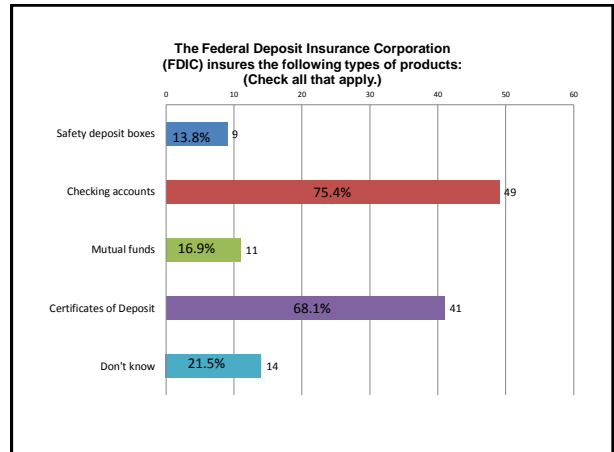
- True
- False
- I don't know



Poll Question 5

The Federal Deposit Insurance Corporation (FDIC) insures the following types of product: (choose all that apply)

- Safety deposit boxes
- Checking accounts
- Mutual funds
- Certificates of Deposits
- Don't know



- Participants share questions and cool sites—useful features and target audience(s)

Presentation by Partner:

Kathy Prochaska-Cue, UNL Student Money Management Center/UNL Extension, retired




http://ifpmedia.org/onlinelearning/scclld_smart_investing/index.html

Online Staff Training
Using Curriculum developed for the
Santa Clara County (CA) Library District
through a FINRA Grant

***Designed to promote confidence and competence in
responding to library customer questions on
personal finance and investments***



Let's take a look  at Nebraska's
Value Added Documents
on our project web page at

<http://nlc.nebraska.gov/grants/finra/index.aspx>



Today's Webinar will be followed by 3 more units of
Readings each followed by a Check-in Webinar


For each of the 4 Units

- * Accomplish Unit Readings,
- * Review hot-linked web resources making note of how those might be useful to your customers,
- * Become familiar with this week's definitions, and
- * Email JoAnn any questions/concepts that you would like covered at the next check-in webinar.



Each of Check-in Webinars

Hosted by NLC and Kathy Prochaska-Cue & will include:

- 1) Each participant shares a "cool" web feature found on a hot-linked web site of value to library customers,
- 2) Discussion of the questions/concepts submitted by librarians  prior to next Check-in Webinar,
- 3) A 20-minute presentation by our partner resource person on a topic related to the latest reading assignment
- 4) Discussion of favorite questions from the pre-evaluation?



Schedule:

✓ April 30 – May 15 Accomplish Week 1 Readings
 ✓ Check-in #1 Webinar – Thurs, May 15 2:00 pm CDT
 May 15 – May 29 Accomplish Week 2 Readings
 Check-in #2 Webinar – Thurs, May 29 2:00 pm CDT
 May 29 – June 12 Accomplish Week 3 Readings
 Check-in #3 Webinar – Thurs, June 12 2:00 pm CDT
 June 12 – June 26 Accomplish Week 4 Readings
 Check-in #4 Webinar – Thurs, June 26 2:00 pm CDT
(Followed by Post Evaluation through SurveyMonkey)

What topics would you like to have addressed in the Check-in Webinars?

Hot Topics for Week 2 Check-in?

Which of the following topic would you like to see addressed in the second Check-in webinar on May 29?

- Stock Market
- Risk
- Liquidity
- Return on Investment
- Financial Planning

Next Steps—Step #2

- Sign up for Check-In Webinar #2
 Scheduled for Thursday, May 29 at
 2:00 p.m. (CDT)

Click on “Calendar” at
 Nebraska Library Commission’s Site --
www.nlc.nebraska.gov

Next Steps—Step #3

- Bookmark the “Smart Investing” Project Page on the Nebraska Library Commission’s web site so you can find and use IMPORTANT Course Documents
 - Glossary (Alphabetical Order & Order of Appearance)
 - Nebraska’s Guide -- Course Outline with Nebraska Links
 - Webinar Recordings & Power Points
 - Librarian Training Calendar—Check-In Webinar Dates
- Click on “Grants – then Smart Investing@your Library
 OR type in *Smart Investing* in the *Search Box* on the Nebraska Library Commission’s home page --
www.nlc.nebraska.gov
- <http://nlc.nebraska.gov/grants/finra/index.aspx>

Next Steps—Step #4

- Work on Week Two Readings & Review Hot-linked Web Sites & Documents accessed from the Santa Clara County Library System's web site at:

http://ifpmedia.org/onlinelearning/scclld_smart_investing/index.html



Questions



Thanks for Participating
& Thanks to

